

Switching Instructions

Please PRINT your answers within the boxes in clear CAPITAL LETTERS using a BLACK or BLUE pen. Mark answer boxes with an [X].

This form is for **existing members only**. For new members, please complete a New Member Investment Authority which is available from our website or by contacting Spectrum Super Customer Service.

Please note that when changing investment options you will not necessarily have the most recent product disclosure statement for that investment option and accordingly may not have information about material changes and significant events affecting that investment option. You can obtain a product disclosure statement from www.spectrumsuper.com.au or your licensed financial adviser.

1 Member details

Member number	T S P												
Title				Surname									
Given name(s)													
Phone (home)								Phone (work)					
Mobile								Date of birth	D D	/	M M	/	Y Y Y Y
Email address													

2 Investment redemptions

Managed investment options

Please specify either a percentage, unit or dollar allocation. Unless otherwise stipulated, we will process the switch as a dollar value. If you wish to sell a specific asset and use the proceeds to purchase another asset, indicate this by placing corresponding numbers in the boxes provided. When not specified, we will sell all assets detailed in section 2 and use the proceeds as per the instructions in section 3. **Please note:** 'Cash at Bank' is not a valid investment option.

No.	Investment code ¹	Investment fund name	\$ or units (please circle) of investment option	% of investment option
				OR %
				OR %
				OR %
				OR %
				OR %
				OR %
				OR %
				OR %
				OR %
				OR %

¹ Refer to the 'Investment Options' list for available investment codes. This is available from your licensed financial adviser, our website or by contacting Spectrum Super Customer Service.

Listed securities

ASX code	Number of shares	or	Investment amount	At market price	or	At nominated price (\$)
		\$				
		\$				
		\$				
		\$				
		\$				

Switching Instructions

3 Investment purchases

Managed investment options

Please specify either a percentage, unit or dollar allocation to be invested as a result of the Investment Redemptions in section 2. Unless otherwise stipulated, we will process the switch as a dollar value. **Please note:** 'Cash at Bank' is not a valid investment option.

No.	Investment code ²	Investment fund name	\$ or units (please circle) of investment option	OR	% of investment option
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	OR	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	OR	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	OR	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	OR	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	OR	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	OR	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	OR	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	OR	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	OR	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	OR	<input type="text"/> %

² Refer to the 'Investment Options' list for available investment codes. This is available from your licensed financial adviser, our website or by contacting Spectrum Super Customer Service.

Listed securities³

Minimum \$3,000 per stock, per trade

ASX code ⁴	Number of shares	or	Investment amount ⁵	At market price	or	At maximum price(\$) ⁶
<input type="text"/>	<input type="text"/>	\$	<input type="text"/>	<input type="text"/>		<input type="text"/>
<input type="text"/>	<input type="text"/>	\$	<input type="text"/>	<input type="text"/>		<input type="text"/>
<input type="text"/>	<input type="text"/>	\$	<input type="text"/>	<input type="text"/>		<input type="text"/>
<input type="text"/>	<input type="text"/>	\$	<input type="text"/>	<input type="text"/>		<input type="text"/>
<input type="text"/>	<input type="text"/>	\$	<input type="text"/>	<input type="text"/>		<input type="text"/>

Note: If additional investments and/or shares are required, attach a separate signed sheet.

³ The default broker and fees may alter. For more information refer to our website or by contacting Spectrum Super Customer Service.

⁴ These investments cannot form part of your future cash flow strategy.

⁵ The maximum overall investment is 80% of your account balance.

⁶ The maximum buy price will be valid for 30 days, after which the amount for the purchase of your selected shares will be invested as per your investment strategy.

Fixed rate/fixed term investments (minimum \$20,000)

Term ⁷	Years <input type="text"/>	Months <input type="text"/>	Amount ⁸ \$	<input type="text"/>
Term ⁷	Years <input type="text"/>	Months <input type="text"/>	Amount ⁸ \$	<input type="text"/>
Term ⁷	Years <input type="text"/>	Months <input type="text"/>	Amount ⁸ \$	<input type="text"/>

⁷ For the latest terms offered, refer to our website www.spectrumsuper.com.au

⁸ The maximum overall investment is 80% of your account balance.

6 Member declaration

Important note: Information provided to the Trustee will only be used for the purposes specified in the Product Disclosure Statement. It may be accessed and updated by you through Spectrum Super Customer Service. It will only be disclosed to other parties where required by law (eg ATO) or to implement your request (eg fund manager). If you do not provide all of the requested information we may not be able to action your request.

- **Ready-made portfolios and self-selected managed funds** – I confirm that all investment information, including the objectives and relative risk of each of the strategies, has been made available to me. I am fully informed of the range of investment strategies that can be chosen and the circumstances in which they can be changed.
- **Listed securities** – I hereby authorise that the designated investments be executed on my behalf and acknowledge that this authority is provided on the basis that the Trustee will effect it according to the terms and conditions within the Trust Deed. I also acknowledge these assets will be held in the name of the Fund.
- **Fixed rate/fixed term investments** – I understand these investments are fixed term and penalties will be incurred if terminated prior to maturity.
- I consent that where I have chosen an investment with a long withdrawal period (illiquid investments) or there are delays receiving proceeds from selling my investments, any withdrawal or transfer request may be delayed for more than 30 days.
- I understand that the Trustee may, in it's discretion, sell illiquid/direct managed funds, listed securities and fixed rate/fixed term investments to fund pension payments.
- I confirm that I have received and considered the product disclosure statement for each of the investment options selected.
- I consent to the collection and use of the above information by the Trustee for the purposes specified in the Product Disclosure Statement.

Member/Authorised
Officer signature

Date

D	D
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M	M
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Y	Y	Y	Y
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Please forward all correspondence and queries to

Spectrum Super Operations Centre, GPO Box 529, Hobart Tas 7001
Spectrum Super Customer Service 1800 333 500 Facsimile (03) 6215 5933 Website www.spectrumsuper.com.au