



# Investment Authority – Pension Division

## 5 Self-selected managed funds

Investment code <sup>1</sup>	Investment fund name	Allocation	Source of Pension Payment (if applicable)
<input type="text"/>	<input type="text"/>	<input type="text"/> %	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/> %	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/> %	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/> %	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/> %	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/> %	<input type="text"/> %
<b>TOTAL</b> (total of sections 4 & 5 must equal 100%)		<b>1 0 0 . 0 0</b> %	<b>1 0 0 . 0 0</b> %

<sup>1</sup> Refer to the 'Investment Options' list for available investment codes. This is available from your licensed financial adviser, our website or by contacting Spectrum Super Customer Service.

## 6 Listed securities

Minimum \$3,000 per stock, per trade

ASX code <sup>1</sup>	Number of shares	or Investment amount <sup>2</sup>	At market price	or At maximum price (\$) <sup>3</sup>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="text"/>

**Note:** If additional investments and/or shares are required, attach separate signed sheet.

- <sup>1</sup> These investments cannot form part of your future cash flow strategy.
- <sup>2</sup> The maximum overall investment is 80% of your account balance.
- <sup>3</sup> The maximum buy price will be valid for 30 days, after which the amount for the purchase of your selected shares will be invested as per your investment strategy.

## 7 Brokerage arrangements (listed securities only)

### Default broker

Spectrum Super's current broker is Bridges Financial Services. The brokerage cost is 0.205% of the gross trade, subject to a minimum of \$38.44.\* There are no additional administration charges when using this facility. The minimum trade is \$3,000 per stock.

\*The default broker and fees may alter. For more information refer to our website or Spectrum Super Customer Service.

## 8 Fixed rate/fixed term investments (minimum \$20,000)

Term<sup>1</sup>      Years       Months       Amount<sup>2</sup> \$

- <sup>1</sup> For the latest terms offered, refer to our website [www.spectrumsuper.com.au](http://www.spectrumsuper.com.au)
- <sup>2</sup> The maximum overall investment is 80% of your account balance.

## 9 Member declaration

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- **Ready-made portfolios and self-selected managed funds** – I confirm that all investment information, including the objectives and relative risk of each of the strategies, has been made available to me. I am fully informed of the range of investment strategies that can be chosen and the circumstances in which they can be changed.
- **Listed securities** – I hereby authorise that the designated investments be executed on my behalf and acknowledge that this authority is provided on the basis that the Trustee will effect it according to the terms and conditions within the Trust Deed. I also acknowledge these assets will be held in the name of the Fund.
- **Fixed rate/fixed term investments** – I understand these investments are fixed term and penalties will be incurred if terminated prior to maturity.
- I consent that where I have chosen an investment with a long withdrawal period (illiquid investments) or there are delays receiving proceeds from selling my investments, any withdrawal or transfer request may be delayed for more than 30 days.
- I confirm that I have received and considered the PDS for each of the investment options selected.
- I consent to the collection and use of the above information by the Trustee for the purposes specified in the PDS.

Member signature

Date   /   /

Please forward all correspondence and queries to

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Spectrum Super Operations Centre, GPO Box 529, Hobart Tas 7001

Spectrum Super Customer Service 1800 333 500 Facsimile (03) 6215 5933 Website [www.spectrumsuper.com.au](http://www.spectrumsuper.com.au)